



Boise | Coeur d'Alene | Pocatello

NEWS to USE FOR EMPLOYERS

Public Employee Retirement System of Idaho

October 2019

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HIT THE ROAD FOR NATIONAL RETIREMENT SECURITY WEEK! OCTOBER 20 – 26, 2019

Ask your employees if they have plans for October 20–26 this year and invite them to join thousands of their fellow savers for a road trip to retirement!

Each year, the National Association of Government Defined Contribution Administrators works with members of Congress to sponsor National Retirement Security Week (NRSW). The annual event is designed to shine a spotlight on the importance of saving and investing for the retirement you want. This year, Empower Retirement is inviting you and your employees to hit the road to a brighter future during NRSW by revving up your retirement preparations.



We all know that a little planning can make a trip a lot more enjoyable, so here are a few suggestions to help make your retirement road trip smooth:

- Start your savings engine by enrolling in your PERSI Choice 401(k) Plan, if you haven't already.
- Fill up for the long haul by increasing your contribution rate.
- Protect your travel buddies by updating your beneficiary selection.
- Give your account a tune up with the planning tools on the website at www.mypersi401k.com.
- Put your plan communications on cruise control by choosing e-delivery.

Remember, the journey can be just as rewarding as reaching your destination. So, check your tire pressure, choose a playlist, and pack a cooler full of snacks. And don't forget to celebrate each milestone you reach along the way.

Need some roadside assistance during your retirement road trip? Visit www.mypersi401k.com for more information, or register for an upcoming webinar (schedule on page 2), or schedule time with your local Plan representatives, Sidney Robinson and new representative Oscar Lopez.

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Register below for a webinar or schedule an individual appointment with either Sidney or Oscar.

October 21, 2019	8:00 a.m. – 5:00 p.m.	Individual	<u>Boise office: Individual appointments</u>
October 21, 2019	4:30 p.m. – 5:15 p.m.	Webinar	<u>Click here to register</u>
October 22, 2019	8:00 a.m. – 12:30 p.m.	Individual	<u>Boise office: Individual appointments</u>
October 22, 2019	1:00 p.m. – 1:45 p.m.	Webinar	<u>Click here to register</u>
October 22, 2019	2:30 p.m. – 5:00 p.m.	Individual	<u>Boise office: Individual appointments</u>
October 23, 2019	9:00 a.m. – 9:45 a.m.	Webinar	<u>Click here to register</u>
October 23, 2019	10:30 a.m. – 4:30 p.m.	Individual	<u>Pocatello office: Individual appointments</u>
October 23, 2019	5:00 p.m. – 5:45 p.m.	Webinar	<u>Click here to register</u>
October 23, 2019	8:00 a.m. – 5:00 p.m.	Individual	<u>CDA office: Individual appointments</u>
October 24, 2019	12:00 p.m. – 12:45 p.m.	Webinar	<u>Click here to register</u>
October 25, 2019	9:00 a.m. – 9:45 a.m.	Webinar	<u>Click here to register</u>
October 25, 2019	10:30 a.m. – 4:00 p.m.	Individual	<u>Nampa: Individual appointments</u>

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YOUR EMPOWER RETIREMENT REPRESENTATIVES

Empower Retirement would like to welcome Oscar Lopez to the PERSI Choice 401(k) Plan field team. Prior to joining the Empower Retirement team, Oscar worked in the small business 401(k) market as well as being a financial advisor. Oscar holds FINRA licenses Series 6 and 63, and started on September 23, 2019. He can be reached at 208-631-0070 or 1-844-446-8658 ext. 20431, and at oscar.lopez@empower-retirement.com.



Oscar Lopez



Sidney Robinson

You can also reach your other representative, Sidney Robinson, at 208-345-5201 or 1-844-446-8658, ext. 20461, and at sidney.robinson@empower-retirement.com.

PERSI INVESTMENT REPORT

Month to Date Report

September 25, 2019

CURRENT VALUE OF THE FUND	\$	18,669,480,165
FISCAL YEAR NET CHANGE IN ASSETS	\$	150,072,112
FISCAL YEAR TO DATE RETURNS		0.9%
MONTH TO DATE RETURNS		1.0%

Each month, PERSI Chief Investment Officer Bob Maynard presents his investment report to the PERSI Retirement Board and posts it to the PERSI website.