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NEWS to USE FOR EMPLOYERS

Public Employee Retirement System of Idaho

December 2017

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CHANGING AN ACTIVE MEMBER'S MAILING ADDRESS?

When an active member needs to change their mailing address it must be done through their employer's transmittal, not PERSI. The active member may submit a completed **RS110 Change of Address** form (current version on PERSI's website) either directly to their employer or through their payroll department which will inform the employer of the mailing address change. The employer will notify PERSI via their next transmittal.

The form also updates both Base Plan and Choice 401(k) Plan accounts. Once the address change is processed, all statements, correspondence, and tax documents will be mailed to the address of record.

Employers, please remind your terminating employees to contact PERSI if their mailing address should change. They can find the RS110 Change of Address form on PERSI's website.

Terminated, separated, or retired members, may also use the form to notify PERSI directly about a change, or make the change in the myPERSI web portal.

DOES YOUR FORM HAVE A BARCODE?

If the form doesn't have a barcode at the bottom, it's the old version. New version on PERSI's website.

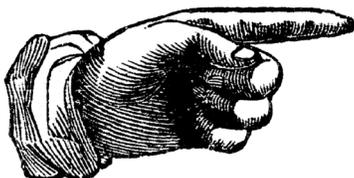
RS110

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Please Notice This



REMINDER, GASB 68 NET PENSION REPORTS NOW AVAILABLE!

The 2017 net pension allocations are now available online. Your related allocation report(s), financial statements, actuary report, instructions, sample footnote, and sample journal entries are all available on PERSI's website.

[CLICK HERE!](#)

Call the PERSI Employer Center at 1-866-887-9525 or 208-287-9525 if you have questions.



DO YOU KNOW WHAT YOU CAN DO WITH *myPERSI*?!

GET DOCUMENTS AND INFORMATION QUICKER!

Tell employees they can receive their PERSI annual statements, estimates, confirmation of changes and other documents sooner and in a secure location by setting their preferred method of communication to electronic in their *myPERSI* account. By choosing electronic communication, under the Personal Information tab on their *myPERSI* page, the member will receive an email alert and they can log into their *myPERSI* account and download the document.

HAVE YOU TRIED THE MYPERSI CALCULATOR?

Let members know they can get a better idea of what their retirement will look like with the *myPERSI* Benefit Calculator and the new Benefit Calculator Guide. When using the *myPERSI* Benefit Calculator along with the Benefit Calculator Guide you can create up to 5 unique retirement scenarios at a time for your situation. The calculator will also give you the option to determine possible retirement dates with Purchase of Service. The Benefit Calculator Guide will help walk you through the steps to learn what your possible retirement estimates could be and earliest possible retirement date. To access your *myPERSI* Benefit Calculator, you must be registered for a *myPERSI* account. Go to www.persi.idaho.gov and click the button to get started!



CHECK YOUR BASE PLAN AND CHOICE 401(k) ACCOUNTS

PERSI members can check their *myPERSI* account in a secure, safe and easy to use environment where they find their Base Plan and Choice 401(k) Plan balances, use the Account Balances and Projections calculator to estimate their retirement needs, and see if a Purchase of Service is an option for them with the Purchase of Service (POS) calculator.

STILL DON'T HAVE A PIN?

If the member has not registered for a personal identification number (PIN), they will need to request for one before they can login into *myPERSI* for the first time. PERSI will assign and mail the PIN to the address on file. Request a PIN by clicking on the *myPERSI* link in the upper right area on the PERSI website.

PERSI INVESTMENT REPORT

Month to Date Report

November 22, 2017

CURRENT VALUE OF THE FUND	\$	17,273,992,747
FISCAL YEAR NET CHANGE IN ASSETS	\$	890,393,347
FISCAL YEAR TO DATE RETURNS		6.0%
MONTH TO DATE RETURNS		1.2%

Each month, PERSI Chief Investment Officer, Bob Maynard presents his investment report to the PERSI Retirement Board, and posts it to the PERSI website.

